Investor Conference
2Q 2025

CFO / Spokesperson: Mr. Perry Wang

Sep. 2, 2025

Disclaimer

This presentation and the information released concurrently herewith are provided by Collins Co., Ltd. (hereinafter referred to as the “Company”) based on the information currently available to the Company. The Company has exercised due care to ensure the accuracy and completeness of the contents herein; however, the Company makes no representation or warranty, express or implied, as to the absolute accuracy or error-free nature of such information. After public disclosure, the Company shall not be obligated to update, amend, or revise the contents herein in response to subsequent changes in any circumstances.

This presentation may contain forward-looking statements, including but not limited to the Company’s business outlook and financial condition. Such statements are inherently subject to uncertainties and risks, and actual operating results may differ materially from those expressed or implied herein. The Company shall not be liable for any damages, whether direct or indirect, arising from the use of this presentation.

This document does not constitute, and shall not be deemed as, an offer, solicitation, inducement, or recommendation to purchase or sell any securities or other financial instruments. In the event of any future amendments or adjustments, reference shall be made solely to the information publicly disclosed on the Market Observation Post System (MOPS).

Agenda

1. Company Profile
2. Business Coverage
3. Financial Results
4. Operational Overview
5. Recent Highlights

Company Profile

- Founded in May 1969
- Listed in TWSE(2906) since December 1989
- Industry: Wholesale and Retail
- Paid-in Capital: NT$2.091 billion
- As of June 2025,

  Consolidated Assets: NT$12.58 billion

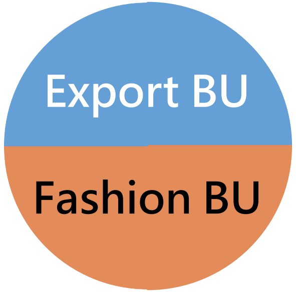
  Consolidated Revenue: NT$4.283 billion

  Book Value per Share: NT$15.5

Business Coverage

Core Business

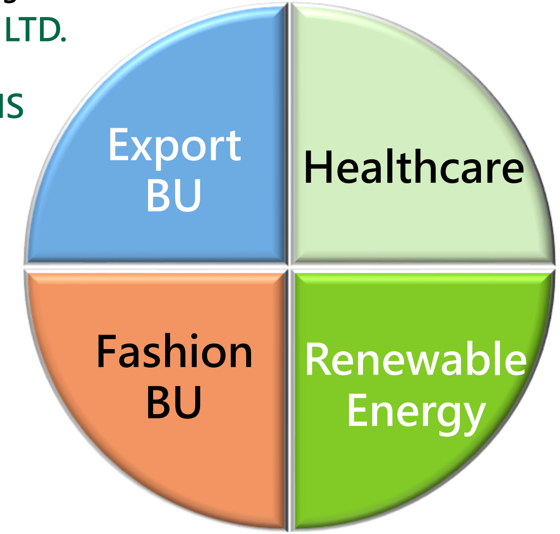
- Export
  Sundry goods, furniture, patio and garment
- Oversea Offices: USA and CHINA



- Distributorship & Fashion Affiliates
  - G2000
  - BAYCREW'S GROUP: relume, JOURNAL STANDARD, B.C STOCK, FLIPPER'S, J.S. FOODIES

Investment

- Oversea Affiliates
  - QUALITY CRAFT LTD.
  - COLLTEX (HK)
  - TUNGYA COLLINS TERMINAL



- Hi-Clearance
- DV Biomed
- GrowTrend
- Taiwan Bio
- San Ho

- J&V Energy
- Yu Guang Energy
- Collins Energy Solutions (CES)
- CESone CO., LTD.
- Tuo Sen Energy
- De Rui Tech
- WinCharge Tech
- Pu Deng Solar
- Kai Lan Power
- GREENET

- MINOSHIN INTERNATIONAL
  CHRISTIAN LOUBOUTIN, BALLY, BALMAIN, DELVAUX, DIESEL, DOLCE&GABBANA, MARC JACOBS, RIMOWA, SHANGXIA

Financial Results

Consolidated B/S

Item \ Fiscal Year	2Q 2025		2Q 2024		YoY	
					amt	g%
Cash and cash equivalents	898,003	7.14%	747,887	5.83%	150,116	20.07%
Financial assets-current	319,091	2.54%	236,766	1.85%	82,325	34.77%
Accounts receivable, net	1,560,379	12.40%	1,928,418	15.04%	(368,039)	-19.09%
Inventory	1,526,503	12.13%	1,495,393	11.66%	31,110	2.08%
Investment using the equity method	368,772	2.93%	371,010	2.89%	(2,238)	-0.60%
Financial assets measured at fair value through other comprehensive income - non-current	817,014	6.49%	1,140,577	8.90%	(323,563)	-28.37%
Total assets	12,580,098	100.00%	12,822,432	100.00%	(242,334)	-1.89%
Short-term loans /Long-term loans due within one year /Long-term loans	2,657,344	21.12%	2,398,532	18.71%	258,812	10.79%
Total liabilities	6,208,713	49.35%	6,143,861	47.91%	64,852	1.06%
Total equity	6,371,385	50.65%	6,678,571	52.09%	(307,186)	-4.60%

Unit: NT$ thousand

Financial Results

Consolidated I/S

Item \ Fiscal Year	2Q 2025		2Q 2024		YoY amt	YoY g%
Net operating revenue	4,283,192	100%	4,356,604	100%	(73,412)	-1.69%
Cost of sales	(3,034,601)	-70.85%	(3,076,377)	-70.61%	41,776	-1.36%
Gross profit	1,248,591	29.15%	1,280,227	29.39%	(31,636)	-2.47%
Total operating expenses	(1,086,792)	-25.37%	(1,046,648)	-24.02%	(40,144)	3.84%
Operating net profit	161,799	3.78%	233,579	5.36%	(71,780)	-30.73%
Total non-operating income and expenses	26,467	0.62%	13,297	0.31%	13,170	99.04%
Pre-tax net profit	188,266	4.40%	246,876	5.67%	(58,610)	-23.74%
Total comprehensive income	126,201	2.95%	175,030	4.02%	(48,829)	-27.90%
Profit attributable to: Owners of parent	27,511	0.64%	40,282	0.92%	(12,771)	-31.70%
Basic earnings per share	$0.13		$0.19		($0.06)	-31.58%

Unit: NT$ thousand

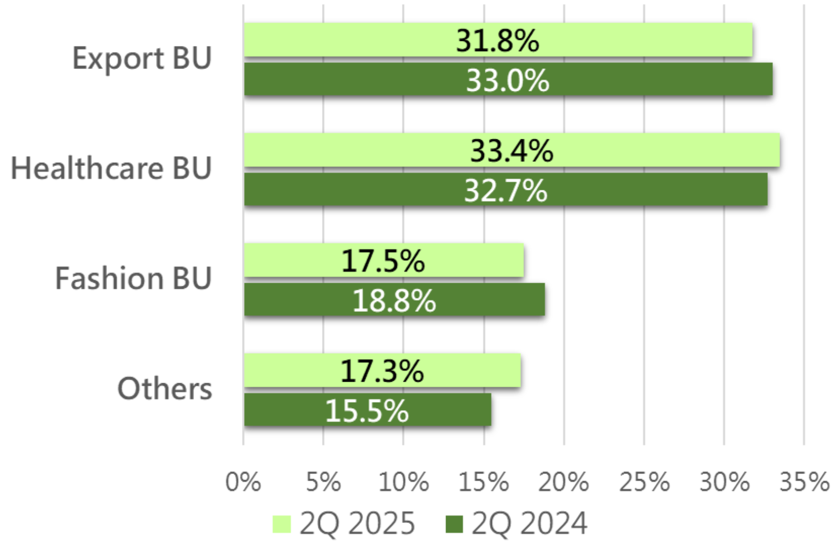
Note :
Effects of Changes in Foreign Exchange Rates on EPS: For 2Q 2025, the foreign exchange losses were NT$436 thousand, impacted earnings per share by $0.002.

Operational Overview

Revenue Mix

Revenue by Businesses:

Business	2Q 2025	2Q 2024
Export BU	31.8%	33.0%
Fashion BU	17.5%	18.8%
Healthcare BU	33.4%	32.7%
Others (including Renewable Energy)	17.3%	15.5%
Total	100%	100%

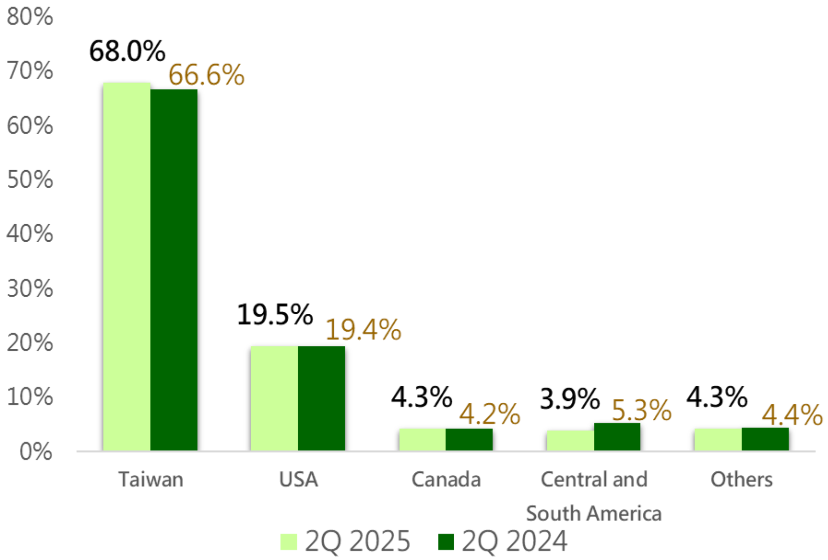


Operational Overview

Revenue Mix

Revenue by Areas:

Area	2Q 2025	2Q 2024
Taiwan	68.0%	66.6%
USA	19.5%	19.4%
Canada	4.3%	4.2%
Central and South America	3.9%	5.3%
Others	4.3%	4.4%
Total	100%	100%



COLLINS

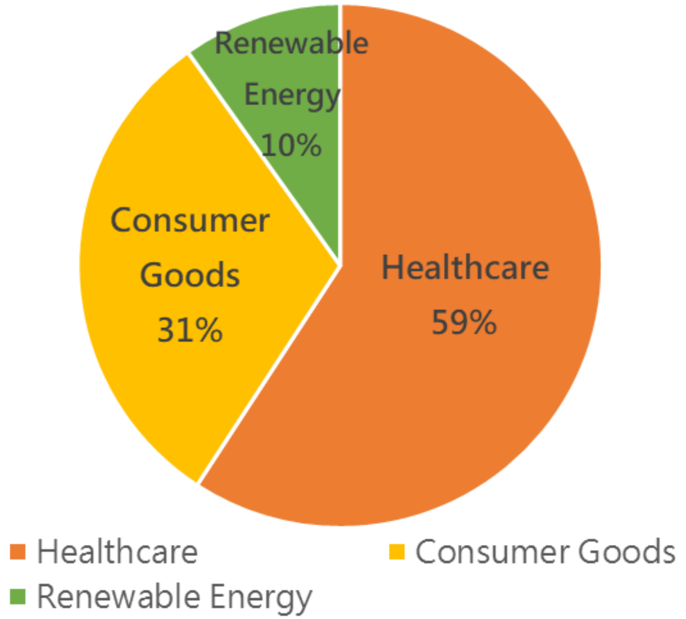
Operational Overview

Subsidiaries

Industry Classification	NO	Name of subsindiary	Shareholding	Book Amount	%	Board Seat
Healthcare (59%)	1	Xing Chang Investment	100%	855,321	42.7%	✓
	2	Hi-Clearance (HCI)(1788)	5%	222,694	11.1%	✓
	3	San Ho Healthcare	11%	64,544	3.2%	✓
	4	Apricot Biomedical	4%	22,222	1.1%	
	5	GrowTrend Biomedical	52%	16,546	0.8%	✓
	6	Easting Biotechnology	26%	4,376	0.2%	
Consumer Goods (31%)	7	QCL	78%	275,617	13.8%	✓
	8	Minoshin International	68%	125,223	6.3%	✓
	9	Colltex HK	100%	109,595	5.5%	✓
	10	Collins BVI	100%	60,399	3.0%	✓
	11	JESCO International	100%	25,955	1.3%	✓
	12	Asia Logistics and Technology	10%	19,919	1.0%	✓
	13	Collins International	100%	2,897	0.1%	✓
Renewable Energy (10%)	14	Collins Energy Solutions (CES)	51%	162,173	8.1%	✓
	15	Yu Guang Energy	78%	35,439	1.8%	✓
	16	Collins Jubilee Energy	70%	52	0.003%	✓
16 in Total Amount				2,002,972	100%	-

Unit: NT$ thousand

Invested in 16 subsidiary companies with the amount of NT$ 2.002 billion



Note : Except for the second-tier subsidiaries, please refer to Note 13(2) of Collins's Consolidated Financial Statement.

COLLINS

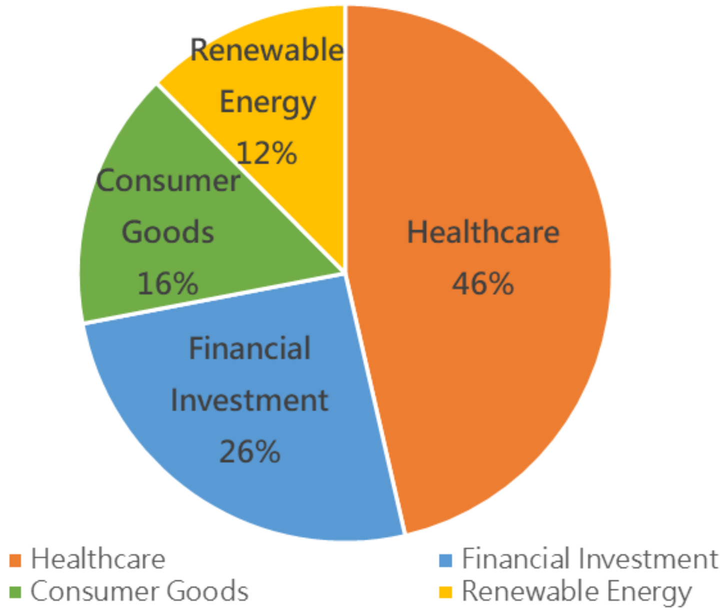
Operational Overview

FVOCI & FVPL

Industry Classification	No	Marketable Securities	Fair Value	%	Board Seat
Healthcare (16%)	1	Taiwan Bio (6892)	57,664	4.8%	
	2	Shengde Pharmaceutical (4123)	38,200	3.2%	
	3	Jing Chi Biomed	34,357	2.9%	
	4	DV Biomed (6539)	30,868	2.6%	
	5	Formosa Healthy Co.,Ltd.	13,149	1.1%	
	6	EPED (PSB 7536)	11,742	1.0%	
Financial Investment (46%)	7	SKFH (2888)	236,825	19.7%	
	8	TXOne Networks	200,935	16.8%	
	9	Andra Capital Fund LP	63,168	5.3%	
	10	Capital Securities (6005)	26,915	2.2%	
	11	SinoPac Global Multi Income Fund	11,522	1.0%	
	12	Leadsun Investment	7,889	0.7%	
	13	Fuh Hwa You Li Money Market	5,454	0.5%	
	14	Power World Fund	3,094	0.3%	✓
	15	TDCC	580	0.05%	
Consumer Goods (26%)	16	Tungya Collins	93,619	7.8%	✓
	17	Guangyu International (6595)	71,180	5.9%	✓
	18	Hexai Group Limited	62,566	5.2%	
	19	Axman (6804)	32,112	2.7%	✓
	20	Aerovision Avionics (8140)	20,902	1.7%	✓
	21	Universal EC	18,970	1.6%	
	22	PT. Tungya Perkasa	7,699	0.6%	✓
	23	Viscovery Pte	102	0.01%	
Renewable Energy (12%)	24	J&V Energy (6869)	147,600	12.3%	✓
	25	GREENET CO., LTD.	2,161	0.2%	
25 in Total Amount			1,199,273	100%	-

Unit: NT$ thousand

Mainly, 25 stocks in security with fair value of NT$ 1.19 billion



Note 1: Financial assets include current and non-current.
Note 2: Except for the second-tier affiliates, please refer to Note 13(1)3. of Collins's Consolidated Financial Statement.

Recent Highlights

- The groundbreaking ceremony of New Formosa Plastics Building Project was held on August 15.
- Journal Standard relume and FLIPPER'S both have opened on the 2nd floor of the Dream Plaza since July 25.

Q&A

We will feedback to your message on the official website of Collins Co., Ltd.
www.collins.com.tw

Thank you for your participation.